

# Fact Sheet

2025 – Third Quarter



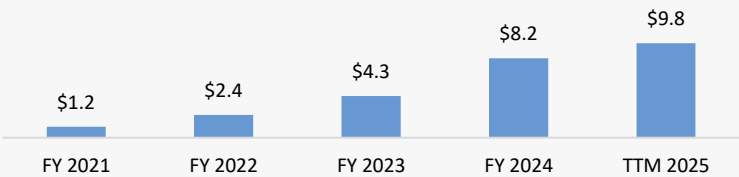
MOUNT LOGAN  
CAPITAL

Mount Logan Capital is an alternative asset management and insurance solutions company that is focused on public and private debt securities in the North American market and the reinsurance of annuity products, primarily through its wholly-owned subsidiaries Mount Logan Management LLC and Ability Insurance Company

## Quick Facts (as of 10/31/2025)

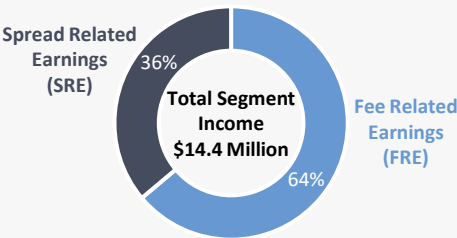
Symbol	NASDAQ:MLCI
Market Capitalization	\$98.3 million
Total Shares	12,786,792
Stock Price	\$7.53

## Mount Logan Fees from Core Vehicles<sup>1</sup> (\$ in millions)



<sup>1</sup> TTM 2025 as of September 30, 2025. Includes core vehicles at Ability, Vista, SOFIX and new profit share agreement in July 2025 through equity position in Sierra Crest Investment Management (SCIM), the external manager of BCP Investment Corp. (BCIC); excludes non-core vehicles. YTD (as of September 30, 2025), Mount Logan has waived \$415K incentive fees for SOFIX, no incentive fees were waived prior to this.

## Total LTM Segment Income (as of Q3 2025)



## Why Invest in Mount Logan

- ➔ Synergistic asset management and insurance business model
- ➔ Strong leadership with management experience in asset management and insurance solutions businesses
- ➔ Compelling combination of growth supported by stable, long-term capital base
- ➔ Resilient business across dynamic interest rate environments
- ➔ Uniquely positioned relative to larger peers in the space
- ➔ MLCI trades at a significant discount relative to peers (According to Canaccord Genuity forecast and Goldman Sachs Global Investment Research)

## Multi-Year Strategy on Expanding Asset Management & Insurance Platforms

